

Start with Financials First: A 60-day path to a world-class ERP

Don't replace every system at once. Start with the financials — fixed scope, fixed fee, no custom code. Kick off Day 1. Go live Day 60.

Why financials first?

Every business needs the same foundation: a clean chart of accounts, a close you can trust, one version of the numbers.

Get it right and inventory, orders, projects and payroll plug into a system that already works. Get it wrong and every later module inherits the mess.

Let's Talk

Nana Luz
Tel +1 650 889 6483
nana@softype.com

Who it fits

- ✓ One entity, one currency, one book
- ✓ 3–10 finance users plus approvers
- ✓ Hundreds of invoices a month
- ✓ Ready for leading practice, not old workarounds

What you get in 60 days

- ✓ One general ledger, replacing the spreadsheets
- ✓ AR, AP, banking and cash in one place
- ✓ Procure-to-pay and order-to-cash, end to end
- ✓ PH VAT and withholding on standard NetSuite
- ✓ A fast close, with an audit trail behind every number
- ✓ Live dashboards for the CEO, CFO and finance team
- ✓ Hypercare and your first close, included

Five phases. Go-live on Day 60.

DAYS 1–18 Engage

Scope, chart of accounts, operating model signed off.

DAYS 19–36 Drive

Configuration built, data proven in a test migration.

DAYS 37–53 Enable

Five hands-on sessions: train in the morning, test that afternoon.

DAYS 54–60 Convert

Final migration, reconciled opening balances, go-live.

POST GO-LIVE Optimize

We stay for your first close, then hand to support.

An ERP is a journey, not a destination. Financials go live first; operations, industry depth and multi-entity scale switch on later, on the same ledger.

The Question

- 1 Isn't ERP only for large companies?
- 2 What happens to what we run today?
- 3 How long until we see something?
- 4 What does it cost?
- 5 What if we grow faster than planned?

The Answer

Sized for a small finance team: a few users, fixed scope, fixed timeline.

It keeps running. Only finance moves in Phase 1.

A working system in 60 days, first close included.

One fixed fee — 30% on signing, 35% Day 30, 35% Day 60. Licences direct from Oracle.

Later phases are ready. Switch them on when you need them.

**Tell us how you close your books today.
In a 30-minute call we'll confirm your kickoff
and go-live dates — no obligation.**

