

Systems Transformations

LOOKBOOK



This is what we do.

We get you to a
Single Source of Truth

Where We've Orchestrated Transformations





Education

Operational Systems Transformation



Hospitality

Multi-Entity Unification



Real Estate

Logistics Alignment



Manufacturing

Production planning & supply chain optimization



Construction

Digital Systems Integration



Beauty & Wellness

Multi-Branch Consolidation



Food & Beverages

Operational Systems Transformation



Shipping & Logistics

Fleet management and freight revenue tracking



Vehicle Dealership

Sales & inventory lifecycle management



Finance

Distribution & intercompany billing optimization



Non-Profit

Workforce training operations



Retail

Inventory management & POS integration

A Sampling of Our Transformation Portfolio



HOSPITALITY INDUSTRY

The Challenge

Running on fragmented systems-: Xero for accounting, multiple POS solutions. No integrated ERP to manage growth across subsidiaries
Expansion plans stalled without unified financial visibility.

The Results

- Multiple business units unified under one platform
- System flexible enough to grow with the business
- Intercompany transactions enabled
- All subsidiaries structured for consolidated GL management

What We Designed

A phased NetSuite implementation: core financials and inventory first, then commissary and food production automation, followed by POS integration--all within a multi-subsidiary structure ready to scale.

What It Took

Discovery workshops to understand subsidiary operations. Phased rollout starting with financials.
Intercompany configuration and user training across locations.



A premier hospitality group operating acclaimed restaurants and a boutique resort needed to unify operations as they expanded into a new 125-suite luxury resort development.



Need to know more?

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HEAVY EQUIPMENT INDUSTRY

The Challenge

QuickBooks decommissioned due to limitations. Excel for accounting, Google Sheets for field scheduling. Manual landed cost calculations and email-based approvals. No integrated view across inventory, sales, and services

The Results

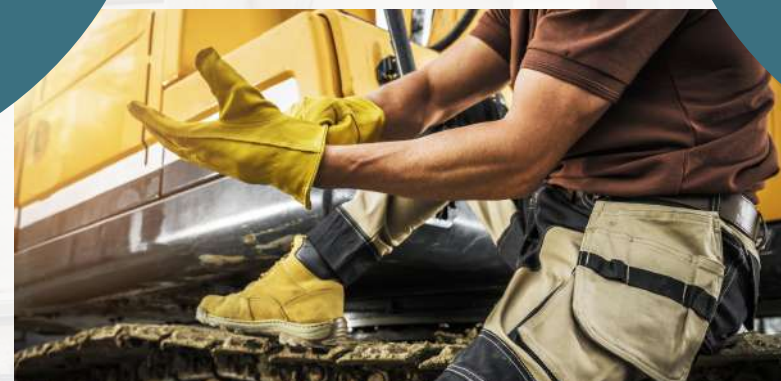
- Real-time visibility across operations
- Automated pricing and landed cost calculations
- Centralized control with BIR compliance
- Scalable system with local support

What We Designed

A phased Odoo deployment covering accounting, inventory, procurement, sales, and approvals--then field service management with mobile apps, automated pricing, and landed cost calculations.

What It Took

Process mapping across sales, service, and inventory. Phased go-live with accounting first. Mobile app deployment for field teams. User training and hypercare support.



A leading heavy equipment dealer managing sales, rentals, spare parts, and field repair services needed to replace disconnected legacy systems holding back growth.



Need to know more?

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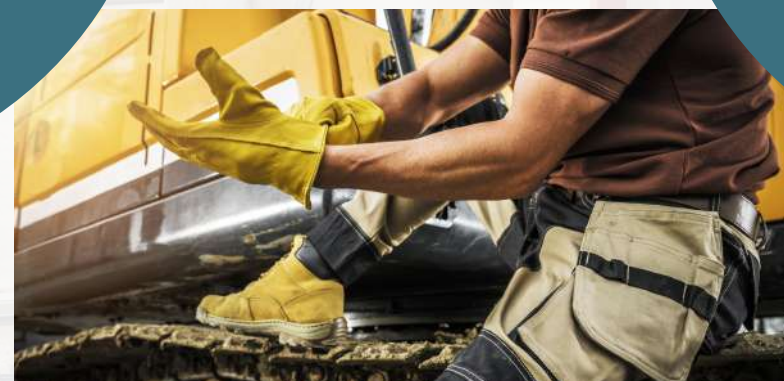
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Need to know more?

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BEAUTY & WELLNESS INDUSTRY

The Challenge

SAP B1, Zenoti, and Store Hub - none integrated. Paper sales dockets. 62 users across 48 branches with no unified view.

The Results

Real-time visibility across all brands. Automated costing. Centralized control. Scalable platform.

What We Designed

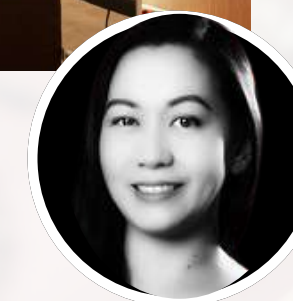
Odoo deployment: POS, BOM, inventory, accounting, and compliance across all brands--followed by HRIS and payroll integration.

What It Took

Branch-by-branch process mapping. POS configuration across 48 locations. Staff training on digital workflows. Phased rollout with pilot branches first.



A premier beauty provider operating three brands across 48 branches needed to replace paper-based processes and fragmented systems.



Need to know more?
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NON-PROFIT ORGANIZATION

The Challenge

No existing system. Needed fund accounting for restricted and unrestricted funds. Required donor transparency and audit readiness

The Results

90-day implementation. Fund accounting with donor tracking. Audit-ready platform. Donor confidence restored.

What We Designed

NetSuite via Social Impact program: fund accounting, real-time dashboards, automated workflows, program tracking linked to impact metrics.

What It Took

Rapid 90-day implementation leveraging NetSuite Social Impact templates. Fund structure design. Dashboard configuration. Staff onboarding and training.



A newly established foundation focused on health, education, and disaster relief needed its first proper financial system.



Need to know more?

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NON-PROFIT ORGANIZATION

The Challenge

Manual intake, enrollment, and certification tracking. No system for trainee lifecycle or post-placement outcomes.

The Results

Complete trainee lifecycle management. Self-service portal. Job placement tracking. Ready to scale across 10+ programs.

What We Designed

edERP on NetSuite: scheduling, enrollment, grading, certification, transcripts. Trainee portal with job placement tracking.

What It Took

Detailed workflow mapping from intake to job placement. Portal configuration. Certification tracking setup. Staff training on the edERP system.



A nonprofit serving 1,500+ people with disabilities annually, needed to scale workforce training programs across ten trades.



Need to know more?

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REAL ESTATE INDUSTRY

The Challenge

PFRS 15 compliance required. Percentage-of-completion accounting. Disconnected systems. Multi-entity consolidation across 10+ subsidiaries.

The Results

PFRS 15 compliance achieved. Automated revenue recognition. Multi-entity visibility. Bank and Salesforce integrations live.

What We Designed

NetSuite with SuiteProjects, automated revenue recognition, Salesforce integration, and bank integration for automated payments.

What It Took

Complex requirements gathering across subsidiaries. Revenue recognition rule configuration. Salesforce and bank integration development. Multi-entity testing and go-live.



A major property developer with multiple subsidiaries needed unified financial operations with complex revenue recognition.



Need to know more?

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RETAIL INDUSTRY

The Challenge

Inventory system not integrated with ERP. Procure-to-pay fragmented. Intercompany allocations manual and error-prone.

The Results

Clear 4-year roadmap with owners. Payment integration in progress. Cash flow forecasting enabled. Predictive analytics planned.

What We Designed

Multi-year roadmap: payment system integration, cash flow automation, supplier portal, three-way matching with OCR/AI, facilities integration.

What It Took

Executive alignment workshops. Current-state assessment across all workstreams. Prioritized roadmap development. Stakeholder buy-in and timeline agreement.



A major retail and supermarket chain needed a digital transformation roadmap across inventory, procurement, payments, and reporting.



Need to know more?

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MANUFACTURING INDUSTRY

The Challenge

Initial implementation covered financials only. Manufacturing required work orders, assemblies, WIP routing. 3,000-4,000 SKUs needed lot-traceability.

The Results

4-month implementation. Multi-level BOM configuration. Barcode-enabled transactions. Quality inspection tracking.

What We Designed

Advanced Inventory and Work Orders modules: multi-level BOMs, WIP & Routing, barcode integration, quality management.

What It Took

Manufacturing process analysis. BOM structure design. Barcode and quality inspection configuration. 4-month implementation with hypercare support.



A wire harness and LED components manufacturer needed to extend financials implementation to support manufacturing processes.



Need to know more?
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SHIPPING & LOGISTICS INDUSTRY

The Challenge

Complex bookings across passengers, vehicles, cargo. Multiple payment methods. No real-time integration with financials.

The Results

Real-time booking-to-ERP integration. Automated Bill of Lading. Unified passenger and cargo workflow.

What We Designed

"Aquarius"--custom booking system: real-time Sales Orders, automated invoicing, Bill of Lading generation, complimentary pass management.

What It Took

Custom system development for booking workflows. NetSuite integration build. Bill of Lading configuration. User training for tellers and operations staff.



An inter-island ferry operator needed a modern booking system for passengers, rolling cargo, and freight--integrated with their ERP.



Need to know more?

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The Difference



Still reconciling spreadsheets?
Still waiting on reports?
Still unsure if your numbers are right?

Our clients aren't.



What They Have Now

- ✓ Real-time **visibility** across their operations
- ✓ Fragmented systems unified under **one platform**
- ✓ Manual processes replaced with **automation**
- ✓ **Compliance** achieved and audit-readiness restored
- ✓ A system that scales with their **growth**
- ✓ Clarity and **confidence** in their numbers



Ready to Build Your Single Source of Truth?

Start with a conversation

